

Pick of the week # 17, December 04/2009 AD

This week's pick is Brompton Funds. The stock trades on the TSX as AOG/UN.TO and in the USA as BAOGF – pink.

Brompton oil and gas Fund holds a portfolio of oil and gas producers and explorers.

The company is well managed and pays a dividend which totaled 0.42c during the past 12 months.

As of November 2009 they held a portfolio of 17 different companies and Crescent Point was their largest holding. This is impressive because Crescent point is a very successful oil and gas producer. None of their holdings exceed 10% of their portfolio.

The US symbol is BAOGF. As always when you consider a pink sheet listing (as is BAOGF) you need to be 'price-specific'. Never use 'market orders' (as you may end up with a 'bad fill').

Liquidity on the TSX is much better.

For more information www.bromptongroup.com

The stock last traded at 4.60.



Featured is the daily bar chart for AOG/UN.TO. The trend is up and the supporting indicators are positive (green lines). The 50DMA is in positive alignment to the 200D (green oval), sign of a bullish trend.

Here is a review of previous picks:

- #1 CPQ.V (CPQRF) at 2.01; Bought 08/13/09 sold 11/19/09 at 3.45, profit = 110%
- #2 CGC.TO (CGLD.BB), Bought 08/20/09 at 0.60; sold 11/4/09 at 0.94, profit = 36%
- #3 SVM.TO (SVM) Bought 08/27/09 at 3.74, sold 10/20/09 at 5.98, profit = 60%.
- #4 SCP.TO (SCPZF) at 3.10; last traded at 3.65.
- #5 FCG, bought 09/10/09 at 14.88; sold 10/20/09 at 18.69, profit = 25%.
- #6 MAG.TO (MVG) bought 09/17/09 at 5.55, sold 12/02/09 at 7.48, profit = 35%
- #7 ARZ.TO (AZK) at 4.60, last traded at 5.45.
- #8 IPT.V (ISVLF), at 0.88, last traded at 0.92.
- #9 RUN.V (RFXRF) at 0.22, last traded at 0.19.
- #10 KCL.TO (KCLOF) at 2.74, last traded at 2.58
- #11 GPD.V (GPRXF) at 0.59, last traded at 0.73.
- #12 GBG.TO (GBG) at 1.71, last traded at 1.83.
- #13 PGF/UN.TO (PGH) at 10.26, last traded at 10.10.
- #14 CHE/UN.TO (CGIFF) at 9.12, last traded at 10.25.
- #15 GAS.TO (CYMF) at 4.97, last traded at 4.76.

#16 GOZ.V (GREXF) at 0.50c, last traded at 0.50

5 Picks have been sold at profits ranging from 25% to 110%, all within 3 months of purchase. 6 are up, 5 are still available at or below the recommended buy price. The ratio is 11 to 5.

Subscribers are notified as soon as we take a profit.

We encourage investors not to 'chase' these picks, but to try to buy then at or below the price at which they were introduced. To be notified when we take profits, all you need to do is become a subscriber. Details under 'how to subscribe.'

DISCLAIMER:

Please do your own due diligence. Investing involves taking risks. We are NOT responsible for your trading decisions.

Happy trading!

Peter Degraaf <:::><

itiswell@cogeco.net

www.pdegraaf.com